

Northern Utah AGA FY11-12 PLAN

Meeting Plan

We plan on holding 10 luncheons during this fiscal year. Our Programs Director will be responsible for arranging the speakers. Our Meetings Directors has responsibility for coordinating the facility. Total CPE credits are planned to be 10. Currently we do not have a specific area that we plan to focus on for our luncheons. We are soliciting potential speakers from the chapter and its contacts. The intent is to provide a wide variety of topics to meet the varied interests of chapter members. We will continue to try and obtain speakers that would be of a benefit to Federal Government employees as well.

Luncheon Date	CPE Hours
June 16, 2011	1.0
July 21, 2011	1.0
Aug 18, 2011	1.0
Sept 15, 2011	1.0
Oct 20, 2011	1.0
Nov 17, 2011	1.0
Jan 19, 2012	1.0
Feb 16, 2012	1.0
Mar 15, 2012	1.0
April 19, 2012	1.0

As of right now we plan to keep the price of the luncheon steady at \$12.00 for members and \$18.00 for non-NUAGA members. These rates could change if the location that we go to increases the cost of the lunches.

Education and Professional Development Plan

Each year we offer a one day Fall Symposium, generally towards the end of November or beginning of December, and a two day Spring PDC, generally middle part of May. All of our board members participate in the planning of these events under the leadership of our Education Director. We have great participation from our members as well as non-NUAGA members to each of these events. This year our plan for these two events is:

Event	CPE Hours	Theme
Fall 11 Symposium	8.0	Yet to be determined; Dec.8, 2011
Spring 12 PDC	16.0	Topics to be based on Fall 11 member survey; Mid May 2012

CGFM Plan

As a Board we recognize the importance of the CGFM certification program. We will increase our emphasis on the CGFM by creating a CGFM director. This

will help to coordinate our efforts in publishing the benefits of CGFM to employers and better serve those members of the chapter who wish to become CGFM certified. Based upon input that we will receive in our 2011 member survey, the Board will decide which CGFM review course to offer and when to offer it.

Our chapter also plans to continue highlighting the benefits of the CGFM designation through our newsletter articles and through special recognition of those who pass the CGFM exam. We also plan to recognize those individuals who are current members and have earned the CGFM certification on an on going basis.

Community Service Plan

The NUAGA Board selected the Ronald McDonald house for our community service charity plan for this fiscal year. We have scheduled quarterly service opportunities for members to assist at the Salt Lake Ronald McDonald house. Throughout the year we plan to include articles in our monthly newsletter featuring opportunities to assist and reports back on the great service the chapter provides.

Based on input that we will receive in our Fall 2011 member survey, the NUAGA board will select a new charity for the next fiscal year. Fund raising for that new charity will begin at the Spring 12 PDC.

Membership Plan

Our membership has been growing at a slow and measured pace for the past several years. As of April 30, 2011 we have a base level membership of 151. Our goal is to increase our membership base by 15 new members or 10%. We have achieved this type of growth in the past by offering consistent quality-based training. We as a board believe in this approach and plan on continuing using it in the future. We have also achieved growth in the past by reaching out to special improvement districts and municipalities. We plan on doing more of this as well.

We plan to see if we can find a high-level contact at Hill Air Force Base located just outside of the Salt Lake City area. With this contact, we hope to begin to establish the value of NUAGA with the federal workforce in Utah and to add federal members to our predominantly state and local chapter.

We will be surveying our membership and other accountability professionals who support NUAGA. This survey will be conducted using the national office's surveymonkey.com subscription. This survey will be used to help target new potential members.

Early Career Plan

Our goal is to make a presentation to the governmental accounting classes at several of the state's Universities. We also plan on contacting the local Beta Alpha Si chapters and making them aware of the services provided by NUAGA.

We also plan on contacting some of the state agencies which on a rotating basis send early career accountability professionals to our luncheons to determine if any of these staff members could join us as committee members for our Spring 2012 PDC.

Financial Stability Plan

The NUAGA board adopted a balanced budget for the current fiscal year. It is our plan to stay within this budget. An "overview" was performed on our FY10-11 financial records. Our federal not-for-profit tax return was filed before the 31st Aug 11 deadline. Our Treasurer will continue to be responsible for issuing monthly financial statements for the NAUGA board of directors to review and approve. We will be reviewing the assigned duties of the Treasurer and Treasurer-Elect to determine a better arrangement for separation of duties to improve upon the internal controls adopted by the prior board.

Board Meeting Results and Chapter History Plan

The results of our 10 annual board meetings have been and will continue to be documented in our monthly newsletter as recorded by our secretary and as approved by the NUAGA board.

Communication Plan

Our plan is to publish 12 newsletters this fiscal year. Individual board members are responsible for providing input to most if not all of the newsletters. A schedule of areas of responsibility in the newsletter and deadlines for these submissions has been reviewed and is discussed at board meetings. Our Communications Director is responsible for pulling together the newsletter and for all other forms of chapter communication.

Chapter Recognition Plan

Our goal is to obtain Gold Level recognition this fiscal year. As has been the case in the past, the president-elect in our chapter will be responsible for inputting the NUAGA points into the national chapter recognition database.